

PROJECTED GROWTH OF AN ENDOWED FUND

YEAR 1

Establish your
Family Fund

\$100,000 gift



YEAR 25

\$186,000 in cumulative grants and services

\$190,000 balance



YEAR 50

\$541,000 in cumulative grants and services

\$360,000 balance



Initial gift has grown and paid out:



4 TIMES



9 TIMES

Assumes 5% annual payout and 8% rate of return