



A Family of Funds



PRESIDENT'S MESSAGE

During the five-year period ending December 31, 2003, Truman Heartland Community Foundation (THCF) donors designated \$34,000,000 in current and planned gifts to establish new funds or to add to existing ones. This period in our history includes the difficult economic times of a falling stock market, 9/11, and the ensuing war on terrorism in Afghanistan and Iraq. Donors were resilient in their support of the Foundation and its

work in the community in spite of uncertain financial markets and world events – or perhaps because of them.

Beginning in the year 2000, area charities began to suffer significant declines in contributions. Annual giving from Foundation donors, however, has continued to increase. In 1999, we distributed about \$1,000,000 on behalf of our donors. This year donors were responsible for \$2,500,000 in grants to charities. From 1999 to 2003, grants from the Foundation totaled nearly \$12,000,000.

In addition to current giving, donors began to see the importance of sustaining gifts. Through bequests, charitable trusts, charitable annuities and, especially, life insurance, donors have put in place \$13,000,000 in future gifts. When the funds (remainder or beneficial assets) of these planned gifts are received they will be used to establish endowments in support of one or more charities of the donors' interests. Through endowments donors will continue to make their care for charities felt for years into the future.

We are a "family" of givers and our family is growing. In June 2003, we opened the Lee's Summit Charitable Foundation (LSCF) and established an office through the generosity of Blue Ridge Bank at their branch at Chipman Road & Pryor Road. A local Board was established under THCF Board Chairman Tom Haley to guide the development of new donors. The LSCF joins the other Foundations of Truman Heartland in Blue Springs, Grain Valley, and Raytown.

The pages that follow highlight the year 2003 and the family we call Truman Heartland Community Foundation.

Sincerely,

A handwritten signature in black ink that reads "Paul M. Thomson". The signature is written in a cursive, flowing style.

Paul M. Thomson, Ph.D.
President and CEO

Gala

A Toast to Our Towns



The Foundation's 2003 Gala, in the elegant setting of Kansas City's Westin Crown Center Hotel, featured another sell-out crowd.

Since 1996, one of the most anticipated events in Eastern Jackson County each year is the Foundation's Toast to Our Towns Gala. The 2003 affair – themed "Heartland Roots: Heartland Stars" to highlight the tradition of caring that runs deep in the communities of Eastern Jackson County – again exceeded expectations.

- Kansas City Mayor Kay Barnes provided welcoming remarks to the sold-out crowd.
- Local media personality Valissa Smith served as Master of Ceremonies.
- With more than 600 supporters of the Foundation's efforts in attendance, the Gala helped raise \$128,500 to ensure that our projects and programs will continue to provide a bright future for our citizens.
- Citizens of the Year and Humanitarian of the Year were recognized. Descriptions of their works are listed throughout this Report.



Jonathan Kemper, Chairman of Commerce Bank, Kansas City, accepts the Corporate Citizen Award.

Commerce Bank: 2003 Corporate Citizen of the Year Award Winner

Since its founding in 1865, Commerce Bank has made philanthropy a part of its culture. The bank and its affiliated foundations give money to a variety of community causes, donating more than \$800,000 in the last three years to Eastern Jackson County not-for-profit organizations. In addition, Commerce Bankers give their time to actively contribute to area organizations and groups. And the bank has provided office space for the Foundation since 1994.

Independence



The history of the Truman Heartland Community Foundation starts with Independence. Founded in 1982 as the Independence Community Foundation, the Foundation now serves all six of the communities of Eastern Jackson County. Independence, which remains the largest contributor to the Foundation, is the county seat of Jackson County, the fourth largest

city in Missouri, and the largest city in Eastern Jackson County.

2003 New Funds & Contributions

Center Place Educational Foundation:

Jay A. Davis Tower of Zion Scholarship
Developing Potential
First Baptist Church
Galen and Jeanne Boyer
Heart of America Family Services
Indep. School Dist. Foundation Scholarships
Jackson County 4-H Foundation
Lions Eye Fund
PISCES Scholarship
Senator Ronnie DePasco Scholarship
Independence Sister City
The Groves Endowment
William and Wilma Hens
Community Services League

2003 Contributions \$1,512,267

Total Fund Assets \$8,880,865

2003 Independence Grants

Competitive Grants

Independence Symphony Orchestra
Puppetry Arts Institute
Spirit of Independence Concert Band
Santa Fe Trail Neighborhood
Family Literacy Center
Youth Friends
Developing Potential
The Drumm Foundation
Hillcrest Ministries of EJC
Hope House
Sunshine Center, Inc.
University Extension – Jackson County

TOTAL \$44,150

Foundation CEO Discretionary Grants

African Methodist Episcopal Church
Bi-County United Way
City of Sugar Creek CDC
Coalition for Child Safety
Neighborhood Self Help
The Groves
YMCA
Youth Advisory Council

TOTAL \$7,041

Grants from Donor Named Funds

Frank Baker Fund
Susan Paxton Block Distinguished Public Service Award Fund
Blue Ridge Bank Charitable Giving Fund
Citizens for the Archives
Robert Buckley Family Fund
Coalition for Child Safety Fund
Tom Cairns Donor-Advised Fund
City of Independence Organization Fund:
Police Department K-9 Fund
Truman Memorial Building Restoration
Truman Memorial Walking Trail Fund
Byron Constance Fund
Community Christmas Concert Fund
Leitha Cunningham Fund
Samuel Edmunds Charitable Fund
Jackson County 4-H Foundation
Jackson County Free Health Clinic Fund
Fred and Marge Hahn Family Fund
Hammer Family Fund
Health Midwest-Indep. Community Service
Rick and Linda Hens Fund
Higgins Family Fund
Hope House Organization Fund:
Endowment Fund
Non Endowed Fund
Board Advised Fund
Anonymous Endowment Fund
Margaret E. Hurt Endowment Fund
Marjorie Pollard Hospice Fund
Hurt Family Fund
Independence Music Club Fund
Independence Rotary Special Project Fund
Independence Rotary Paul Harris Fund
Indep. Young Matrons Endowment Fund
Jackson County Historical Society
Melvin Jones Eye Fund
Lipton Foundation Fund
Mayor's Prayer Breakfast Fund
McCandless/Taylor Fund
McClure Family Fund
Optimist Club of Independence
Peterson Salvation Army Fund
Puppetry Arts Museum Fund

Recovery Management Corporate Fund
 Robert Reeds Family Fund
 Roger T. Sermon Fund
 Roger T. Sermon Youth Art Show Fund
 Stone Church Pre-School Fund
 Sunshine Center Fund
 Dennis and Jane Taylor Fund
 William M. and Martha L. Thomas Fund
 Paul and Marilyn Thomson Family Fund
 Turning Point Fund
 Youth Advisory Council Fund
TOTAL \$991,087

Anonymous Grants Awarded

Music-Arts Institute
 First Presbyterian Church
 Bess Wallace Truman Scholarship Fund
 Puppetry Arts Institute
 Rotary International
 Salvation Army
 Youth Friends Special Events Fund
 Wheelchair Foundation
TOTAL \$5,300

Scholarship Funds & Recipients

Assoc. for Industrial Development:
 David Wehlermann, Steven Breshears

Bess Wallace Truman Scholarship:
 Dana Rohr, Jerah Bates

Sister Mary DePaul Scholarship Fund:
 Kelley Lear, Kyle Thomas, Scott Scassellati

Fort Osage Scholarship Foundation:

Brammer/Perry: Zach Dudley
Harley and Doris M. Eby Reed:
 Rachel VanTuyl

Daughters of the American Revolution:
 Kristen Knisley, Heather Francka,
 Kevin Berry

Fort Osage Leadership: Nicole Day

Robert Keeton: Amanda McCannon

Dr. Victor D. Gragg: Jessica Housman

Arthur Butler: Jessica Housman, Lisa Hirst,
 Amy Barclay

Gragg Memorial: Amanda McCannon,
 Brianna Goldsmith

Dustin Payne: Kenneth Warren

Melanie Meyer Girls Soccer: Michelle
 Goold, Lindsay Schubert, Bridget Spencer

Carol Marcks Elem. Education:

Nicole Day

Lee McDaniel-Yazel: Jessica Burns,

Amy Barclay

Employee: Bronson Smith

Indep. School Dist. Found. Scholarships:

Glendale School, Council of PTA's, Project
 Graduation, Le Roy Brown, Major Saver
 Card, Southern Stars Fund, Chari Denney

Memorial, Special Olympics, Robert
 Henley, L.I.N.K., Gwen and Ray Bolger,
 Jack R. Scharig Memorial Athletic, Marvin
 Lindmark, WCHS Electronics, Lois Bridges,
 Edmond Davidson, Stanley Gregg,
 Merideth Francis, John H. Lund Business,
 Charley Cornell Memorial, Sue Gentry,
 Al Vanlten, Phil Turner Instrumental Music,
 Young Matrons, Amelia Cairns, Michael
 Brown Memorial, Dona McLean Science,
 John W. Luff Elementary, Rosemary Boetjer,
 Mistyka L. Fiedler, Phillip A. Parrino, Youth
 Friends, Indep. Rotary Club West, Truman
 Chapter National Honor Society

Indep. Young Matrons: Jen Leighton-Floyd

Nativity of Mary Fund: Nativity of Mary
 School, PISCES Scholarship Fund

PISCES: Nativity of Mary School

Bill Summa: Roseanne Fau

Toni Thornton AAUW: Bridget Hoffman,
 Melinda Bergstrom, Kelly Jones,
 Christine Bulley

Harry S. Truman: Melanie Straughn

2003 Citizen of the Year

Ken Johnston, Independence



For 32 years, Ken has taught high school in Eastern Jackson County. A staff member at William Chrisman for 21 years, he teaches science

and serves as the Peer Relations coordinator. Ken has been recognized for outstanding leadership and for initiatives such as forming the ACE Club at William Chrisman.

Ken has received numerous awards for his commitment to education and civic betterment. He is a member of the Independence Rotary Club. He and his wife, MaryJoan, have two children and three grandchildren.

Past Citizens of the Year

2002 - Galen Boyer, Jr.

2001 - Robert F. Glaser

2000 - Carl Mesle

1999 - Lu Vaughan

1998 - Steven E. Mauer

1997 - Paul Weston

1996 - Roberta Coker

Lee's Summit



assessment efforts, and daily activities of the Lee's Summit Charitable Foundation.

Total Funds & Contributions

Lee's Summit Beautification Commission
Bridge Builders Senior & Disability Services
Cavanah Family
Christy Dolan Piano Performance Scholarship
Clifford and Mary Beth Seger Gift Annuity
Daniel and Alice Waite Family
Dr. Edward and Connie John
Foudree Family
Gene and Joanne Cable
Lee's Summit Charitable Foundation
Lee's Summit Christian Church
Lee's Summit Kiwanis Club
Lee's Summit Optimist Foundation
Lee's Summit Parks & Recreation
Lee's Summit Social Services
L.S. Underwater Rescue & Recovery
Norm and Darleen Swails
Open Arms Foundation
Seger Family Nursing Scholarship
TMC Neo Natal Care Center
Tom Logan Memorial Soccer Field
Widick and Appleberry Family
Bi-County United Way Forever Funds
Heartland Arts Alliance
Marjorie Pollard Hospice
Youth Advisory Council
Rachel House
Hope House

Anonymous Charitable Remainder Trusts

2003 Contributions \$82,855

Total Fund Assets \$4,162,733

2003 Lee's Summit Grants

Competitive Grants

L.S. Beautification Commission Fund
Open Arms Foundation
Bridge Builders Senior & Disability Services
Hope House
Lee's Summit Social Services

TOTAL \$27,100

Lee's Summit is one of the fastest growing cities in Missouri ... and one of the fastest growing members of the Community Foundation family. We began making grants here in 1997 and, with donor activity increasing, established a satellite office within the city in 2003. Long-time civic leader Mary Stacy leads the staff, helping coordinate Board meetings, needs

Foundation CEO Discretionary Grants

Bi-County United Way
Bridge Builders Senior & Disability Services
Youth Advisory Council

TOTAL \$1,600

Grants from Donor Named Funds

Bridge Builders Senior & Disability Services
The Foudree Family Fund
Hope House Organization Fund
Norm and Darleen Swails Fund
Daniel and Alice Waite Family Foundation
Youth Advisory Council Fund

TOTAL \$122,846

Scholarship Funds & Recipients

Seger Family Nursing Scholarship:

Julia Liddle

2003 Citizen of the Year

Paula Belser, Lee's Summit



A resident of Lee's Summit for over 40 years, Paula has served on the Lee's Summit Parks Board for almost 20 years. She serves on the Bi-

County United Way Board of Directors, is a member of the Lee's Summit Arts Council and also volunteers at the Airline History Museum. She and her husband, Wayne, have two children and six grandchildren.

Past Citizens of the Year

2002 - Mel Aytes
2001 - Betty McNought
2000 - Bud Hertzog
1999 - Kay Ford
1998 - John C. Graham, Sr.
1997 - Mary Stacy
1996 - Rev. Tom G. Haley

2003 Humanitarian of the Year

Dr. Robert E. "Bud" Hertzog, Lee's Summit



A lifelong area resident, Bud is a graduate of the University of Missouri, Columbia College of Veterinary Medicine. For nearly 50 years

he has shared his commitment to our community and has played a vital role in the economic development of Jackson County. He has unselfishly contributed time, effort and financial resources to numerous local organizations.

Since 1956, Bud has been managing partner of Lee's Summit Animal Hospital, a general practice of veterinary medicine with seven veterinarians. He has been a mentor of more than 100 students of Veterinary Medicine in preceptorships through his practice.

Over the years, Bud's volunteer contributions have touched a myriad of professional and non-profit organizations, programs and civic endeavors. He has served as

President of several organizations, including the Missouri Association of Republicans, the Missouri Veterinary Medical Association and the Kansas City Area Veterinary Medical Association. He has received Veterinarian of the Year, Distinguished Alumnus Award and Faculty Alumni Award honors from the University of Missouri.

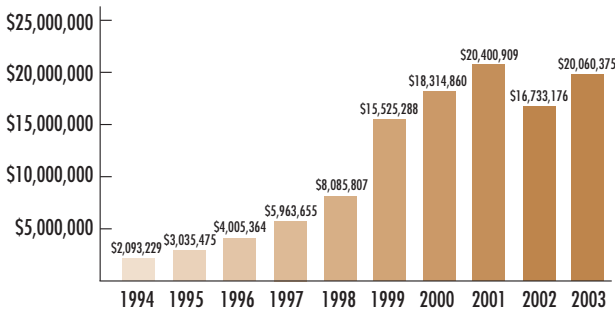
Bud has been an active volunteer for supporting groups such as the American Royal, Kansas City Zoo, Missouri State 4-H Foundation, Lee's Summit Rotary, Lee's Summit Chamber of Commerce, Lee's Summit Economic Development Council, and the Lee's Summit R-7 School District. He chaired the Lee's Summit Centennial Celebration and co-chaired the Lee's Summit 21st Century Planning Process.

Bud served four terms, five years as Vice President of the Lee's Summit R-7 School Board; 16 years on the Jackson County Legislature and 18 years on the Jackson County Republican Committee – Prairie Township.

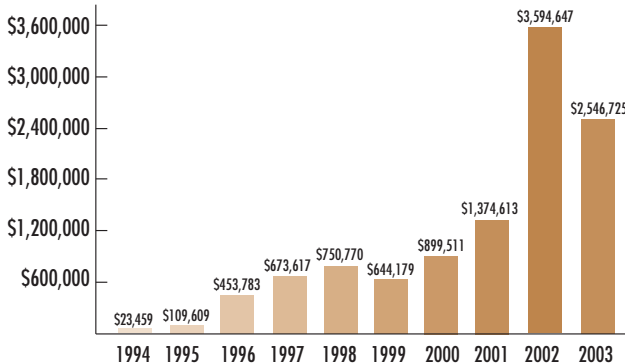
Bud and his wife of 51 years, Betty, have five children and ten grandchildren and are members of First Baptist Church in Lee's Summit.

A Decade of Growth

Foundation Fund Balances



Foundation Grants Awarded



Grain Valley and Extended Family



The largest cities of Eastern Jackson County – Independence, Raytown, Blue Springs and Lee’s Summit – are the most recognized members of our Community Foundation. But our family extends beyond those borders. The Grain Valley Community Foundation is quickly taking off, and our efforts reach into Kansas City, Grandview, Oak Grove, Lone Jack, Lake

Lotawana, and beyond. To learn more about how the Foundation can assist you, please call us at 816-836-8189 or visit www.thcf.org.

2003 New Funds & Contributions

Grain Valley Community Projects
Heart of America Council – Boy Scouts
of America – Frank Baker Memorial
Barbara A. Schuster
Dale Crown Charitable Gift Annuity
Gary and Nita Tripp Family Foundation
Midwest Hemophilia Association
Scholarship
Virginia Brown Orthodontic Program

2003 Contributions \$91,937
Total Fund Assets \$1,523,589

2003 Grain Valley & Extended Family Grants

Competitive Grants

The Capper Foundation
Heart of America United Way
Hope Haven of Cass County
Midwest Center for the Literary Arts, Inc.

TOTAL \$11,300

Foundation CEO Discretionary Grants

Bi-County United Way
Grain Valley Jazz Band
Kansas City Chorale
Missouri Humanities Council
Neighborhood Self Help Fund
Youth Advisory Council

TOTAL \$5,500

Grants from Donor Named Funds

Frank Baker Fund
The Dictionary Project – KC Fund
Steven W. and Debra R. Gildehaus
Charitable Foundation
Grain Valley Foundation
Grain Valley Senior Citizen Nutrition
Program Fund
Mary Elizabeth Hope Birthday Fund
King Family Fund
Lefko Family Foundation Fund
Youth Advisory Council Fund
TOTAL \$31,090

Scholarship Funds & Recipients

Steven D. Brown Scholarship Fund:
Haley Goucher, Justin Hance

Georgia B. Northway Hemophilia
Scholarship: Christina Harris

Novilla Jeffries Scholarship:
Ashley Walker

Oak Park Family & Consumer Science
Scholarship: Jennifer Murray

Gr. KC Friends of Family & Consumer
Science Scholarship: Melissa Brisbin,
Cheryl Klingensmith, Kristi Leal,
Wendy Patrick, Krista Baggett

2003 Citizen of the Year

Matt Farlin, Grain Valley



Mayor Matt Farlin has been the catalyst behind numerous efforts in his community. Under his leadership, a new recreational water park has

been opened, the new Community Center and City Municipal building is fully utilized and record economic development is taking place. Matt is in his second term as co-chairman of the Eastern Jackson County Betterment Council.

2003 Citizen of the Year

Herbert M. Kohn, Kansas City



For 40 years, Herb has contributed time and energy to numerous organizations and community efforts. He has served United Way Pro-

fessional Group, Shalom Geriatric & Convalescent Center, Richard and Annette Bloch Cancer Foundation, Kansas City Art Institute and the Civic Council of Greater Kansas City. He is a partner at Bryan Cave LLP, where he is a member of the executive committee. Herbert and his wife, Nancy, have two grown children.

2003 Citizen of the Year

Howard E. Hensel, Lone Jack



A long-time resident of Lone Jack, Howard served his community for 17 years as Mayor. Prior to that, he was a member of the city council. Howard

lead the effort and personally assisted in building the new city hall, which houses the city clerk's office and police department. He acted as city administrator and oversaw the revisions of zoning ordinances and still serves on the Planning and Zoning Commission. He is a charter member of the Civic Club. Howard and his wife, Patricia, have four children and three grandchildren.

Past Citizens of the Year

- 2002 - Kim Roam, Grain Valley
C. Patrick McLarney, Kansas City
- 2001 - Steve Gildehaus, Grain Valley
Herman A. Johnson, Kansas City
Dave Wagner, Lake Lotawana
- 2000 - Carolyn Vellar, Kansas City
Howard Chamberlin, Lake Lotawana
Brad and Fred Byam, Oak Grove
- 1999 - Neighborhood Volunteers, K.C.
Barbara Robison, Lake Lotawana
Don Armacost, Jr., Grandview
- 1998 - Mary Groves Bland, Kansas City
Rodney Sommers, Lake Lotawana
Dan Vansickle, Greenwood
- 1997 - Vernon Thompson, Kansas City
Brenda Ferrell, Lake Lotawana
James Neece, Lone Jack
- 1996 - Rev. Wallace Hartsfield, Kansas City
Paula Martin, Lake Lotawana
Robert Gillette, Grain Valley

Raytown



The stable and well-established Raytown community has long been an integral part of the Foundation. From holding needs assessment programs to establishing new funds and scholarships, Raytown citizens, businesses and city leaders have embraced the synergistic advantages of participating in the community foundation concept.

Total Funds & Contributions

350 Highway Corridor
 Dave and Shirley Wurth Family
 Edna Scahill Endowment
 Gene and Mary Haug Family
 Raytown Community Foundation
 Raytown Educational Foundation
 Raytown Emergency Assistance Program
 Raytown – Pierce City, Mo. Fund
 Raytown Reaching for Tomorrow
 Raytown Rotary Scholarship
 Raytown Tree Fund
 Richard and Esther McCall CRT
 Robert and Joy Cottrell
 Rotary Centennial Project
 Shepherd's Center of Raytown
 Bi-County United Way Forever Funds
 Heartland Arts Alliance
 Heartland's Next Generation
 Marjorie Pollard Hospice
 Youth Advisory Council

2003 Contributions \$102,692
Total Fund Assets \$775,000

2003 Raytown Grants

Competitive Grants

YMCA, Richard C. Green Sr. Center
 Shepherd's Center of Raytown
TOTAL \$4,000

Foundation CEO Discretionary Grants

Bi-County United Way
 Neighborhood Self Help Fund
 Raytown Community Foundation – Pierce City Fire Truck
 Raytown Community Foundation – Reaching for Tomorrow
 Raytown Emergency Assistance Program
 Youth Advisory Council
TOTAL \$5,300

Grants from Donor Named Funds

Gene and Mary Haug Family Foundation
 Jackson County Therapeutic Horseback Fund
 Raytown Community Foundation
 General Fund
 Raytown Reaching for Tomorrow Fund
 Raytown Tree Fund
 Pierce City, Mo Fund
 Shepherd's Center of Raytown Fund
 David and Shirley Wurth Family Foundation
 Youth Advisory Council Fund

TOTAL \$86,973

Scholarship Funds & Recipients

Raytown Rotary Club Scholarship Fund:
 Melody Turner, Lisa Kennedy

2003 Citizen of the Year

Dr. Marlon Steinert, Raytown



A pillar of the Raytown community since 1951, "Doc" has served in various ways including the Board of Zoning Adjustment, Raytown Council on Aging,

Raytown Reaching for Tomorrow and the Raytown/Crossroads Chamber of Commerce. He is also active in the Blue Ridge Methodist Church and the Shepherd Center of Raytown.

Past Citizens of the Year

2002 - Edna Scahill
 2001 - Alyse Stoll
 2000 - Robert R. Sego
 1999 - Allen J. Brown
 1998 - Judith L. Ness
 1997 - Shirley and David Wurth
 1996 - Penny Hoffman

Sugar Creek



Incorporated in 1920, Sugar Creek may be small in size (with about 4,000 residents) but the city looms large in the continued growth of the Foundation. Sugar Creek residents serve on the Board of Directors and in other leadership capacities with the Foundation, and each year many new donor funds and scholarships are added by Sugar Creek residents and

businesses for the betterment of all of us in Eastern Jackson County.

Total Funds & Contributions

Friends of Sugar Creek
Sugar Creek Business & Civic Fund
Sugar Creek CDC
Bi-County United Way Forever Funds
Heartland Arts Alliance
Heartland's Next Generation
Marjorie Pollard Hospice
Youth Advisory Council
Wayne City Landing Project
Grandma's Alzheimer Fund
John and Nancy Kimak Fund
Margaret Kimak Fund

2003 Contributions \$293,805
Total Fund Asset \$667,274

2003 Sugar Creek Grants

Competitive Grants

Friends of Sugar Creek Fund
Grandma's Alzheimer Fund

TOTAL \$5,499

Foundation CEO Discretionary Grants

Bi-County United Way
City of Sugar Creek CDC
Neighborhood Self Help Fund
Youth Advisory Council

TOTAL \$4,300

Grants from Donor Named Funds

Friends of Sugar Creek Fund
Margaret Kimak Fund
Grandma's Alzheimer Fund

TOTAL \$79,500

Scholarship Funds & Recipients

Sugar Creek Business & Civic

Scholarship Fund: Nichole Frew,
Megan Frew, Sara Wilson, Joi Hazelrigg,
Krystal Thompson, Lowell Offenbacker,
Rachel Powell, Daniel Hazelrigg,
Andrea Klopfenstine, Shelley Parnell,
Brad Fullbright, Ryan Larson, Eric Jasso,

Manuel Hernandez, Elizabeth Fullbright

Kobe Scholarship: Mary Petrovic

2003 Citizen of the Year

Alex Petrovic, Sugar Creek



Alex has served his city in numerous capacities on volunteer committees, boards and special task forces. A former Eastern District Judge of Jackson County, he also served

two terms in the Missouri Legislature.

Alex is a former president of the Independence Rotary Club, serves as a board member of the National Conference of Christians and Jews, and is chairman of the Sugar Creek Industrial Development Authority. In 2002, he was one of 75 individuals who were recognized for their contributions since the organization of Jackson County in 1826.

He and his late wife, Fran, are parents of six children.

Past Citizens of the Year

2002 - Mark O'Renck

2001 - Lanard Toys

2000 - Charles Dumsky

1999 - John Maglich

1998 - John McEvoy

1997 - Nancy Kimak

1996 - John C. "Jack" O'Renck

Blue Springs



Blue Springs became one of the first Regional Affiliates of the Foundation with the forming in 1997 of The Greater Blue Springs Community Foundation. The GBSCF funds new ideas, encourages innovations in education and advances community collaboration. More than 30 personal, corporate and nonprofit organization funds make up the GBSCF family of

funds. An annual awards program highlights the awarding of grants to support social, education, artistic and health-related programs.

2003 New Funds & Contributions

Blue Springs Youth Outreach Unit
David A. Cromwell Memorial Scholarship
Four Seasons in the Park
Rachel House
Community Services League

2003 Contributions \$25,971
Total Fund Assets \$1,100,446

2003 Blue Springs Grants

Competitive Grants

Greater Blue Springs Comm. Foundation
Family Literacy Center
Youth Friends
Rachel House
Blue Springs WellLink Fund

TOTAL \$21,750

Foundation CEO Discretionary Grants

Art League of Blue Springs
Bi-County United Way
Neighborhood Self Help Fund
Youth Advisory Council

TOTAL \$3,500

Grants from Donor Named Funds

Books for Peace Fund
Greater Blue Springs Foundation:
Community Grant Fund, John William
Parmerlee Fund, Journagan Family Fund
Harmon/GETS Global Signaling Fund
Youth Advisory Council Fund

TOTAL \$110,044

Scholarship Funds & Recipients

Greater Blue Springs Foundation General Scholarship Fund: Chrissy Wunderlich, Brenda Figueroa, Rebecca Craig, Laura Dade, Brandon Jones, Jacob Emmert, Samantha Lane, Mercedes Harris, Daniel Walker, Christopher Culbertson

Amy Katherine Gulley Fine Arts Scholarship: Reid Atkinson

Brandon Gieselmann Memorial 4-H & FAA: Amanda Bergsieker

Brian Borgstadt Memorial: Lindsey Blevins

Brianna Leigh Shelton Performing Arts: Ben Gulley

Cosentino Charitable Foundation Fund

Rusty Hodge Memorial Track & Cross Country: Jason Parker, Tonish McFall-Moore

Jennifer J. Stephens: Laura Dade

Jimmy Meyers American Legion Baseball: Michael Mendenhall, Andrew Gilstrap

Sara Garrett Memorial: Rebecca Craig, Monica Anwander

2003 Citizen of the Year

Cindy Coburn, Blue Springs



Cindy has been active in various city committees and community-focused efforts for several years. She chaired the "Lifelong Learning" committee of the community group "Out of the

Blue...Into the Future" and is currently on the Board of Directors for Career Central. She also worked with several other volunteers to compile a literacy guide for Community Services League. Cindy and her husband, Gary, have three children.

Past Citizens of the Year

2002 - Diane Mack

2001 - Derrick Warren

2000 - Pam Albarelli and Lyle Shaver

1999 - Carol Journagan

1998 - Imelda Farmer

1997 - Olen Wilkinson

1996 - Jim Moran

2003 Board of Directors



Chairman
Rev. Tom G. Haley
Lee's Summit
Christian Church



Vice Chairman
Mike Chappelow
Health Midwest
Independence



Secretary
Colleen Foudree
Community Volunteer



Treasurer
Tom Thomas
Blue Ridge Bank
and Trust



Past Chairman
Thomas G. Holzbaur
Fluid Equipment
Company



Roberta Coker
Independence
School District
Retired



Karen Downey
Ronald Downey
Construction, Inc.



Steven
Gildenhaus
Sterling National
Real Estate Corp. II



Lydia Jeter
Community
Volunteer



Nancy Kimak
Kimak's Pest
Control



J. Scott King
Attorney at Law



Allen Lefko
Bank of Grain
Valley



The Honorable
W. Stephen Nixon
Division 5 —
Circuit Court



Larry Norris
Community of
Christ



Barbara J. Potts
Community Volunteer



Carson Ross
Hallmark Cards



Freddy Smith
Community Leader



R. James Stilley, Jr.
Stilley, Fowler &
Stilley, P.C.



Norman E. Swails
Community of
Christ Retired



Karen White
Superior Consultant



Shirley Wurth
Raytown School
District

Statement of Revenue, Expenses and Changes in Fund Balance

REVENUE AND SUPPORT:	YEAR ENDING DEC 31, 2003
CONTRIBUTIONS:	
Unrestricted Funds	\$18,173
Donor Advisory Funds	525,123
Gift Annuity	55,000
Designated Funds	805,685
Field of Interest Funds	749,459
Charitable Remainder Trust	-
Administration	155,455
TOTAL CONTRIBUTIONS	2,308,895
OTHER REVENUE:	
Money Market Portfolio	
Checking/Sweep Account Interest Income	(785)
GKCCF Money Market Pool Interest Income	20,344
Total Money Market Portfolio	19,559
Fixed Income Securities Portfolio	
Interest Income	152,081
Capital Gain/(Losses)	(12,389)
Total Fixed Income Securities Portfolio	139,691
Equity Securities Portfolio	
Dividend Income	93,826
Capital Gain/(Losses)	2,139,136
Total Equity Securities Portfolio	2,232,963
Bank Managed Portfolios	
Dividend Income	5,295
Capital Gain/(Losses)	51,394
Total Bank Managed Portfolio	56,688
Charitable Remainder Trust(CRT) Portfolio	
Interest and Dividend Income	100,781
Capital Gain/(Losses)	922,063
Total CRT Portfolio	1,022,844
Other Investment Earnings	
Capital Gain/(Loss) - Stock Gifts	1,059
CLT Administration Fee	-
Change in Life Insurance Values	92,226
Total Other Investment	93,285
TOTAL OTHER REVENUE	3,565,029
TOTAL REVENUE AND SUPPORT	5,873,924
GRANTS AND EXPENSES:	
GRANTS:	
Unrestricted Funds	100,151
Donor Advisory Funds	422,472
Designated Funds	533,121
Field of Interest Funds	697,088
TOTAL GRANTS	1,752,832
ADMINISTRATION EXPENSES	
Directly assignable fund expenses	335,580
Administrative expenses	458,313
TOTAL ADMIN. EXPENSES	793,893
TOTAL GRANTS AND EXPENSES	2,546,725
REVENUE LESS GRANTS AND EXPENSES	3,327,199
FUND BALANCE, beginning of period	16,733,176
FUND BALANCE, end of period	20,060,375

Balance Sheet

ASSETS	DEC 31, 2003	DEC 31, 2002
CASH		
Checking/Sweep Account	\$315,032	\$12,157
Petty Cash	995	995
Total Cash	316,027	13,152
INVESTMENTS, at fair market value		
Cash-GKCCF-Money Market Portfolio	13,335,980	1,907,133
Fixed Income Investment Portfolio	39,714	2,949,927
Equity Investment Portfolio	386,374	6,392,733
Bank of America Portfolio	2,531	126,434
Commerce Bank Portfolio	6303	174,703
Charitable Remainder Trust Portfolio	4,706,970	4,012,495
Bonds	259,909	255,243
Total Investments	18,737,781	15,818,667
OTHER ASSETS		
Prepaid Expenses	-	111
Accounts Receivable	-	5,098
Pledges Receivable	800,128	817,304
Real Estate	179,500	179,500
Insurance Policies	92,233	4
Securities Held in Vault	10,001	10,000
Equipment	4,495	802
Total Other Assets	1,086,357	1,012,819
TOTAL ASSETS	20,140,165	16,844,638
LIABILITIES AND FUND BALANCES		
ACCOUNTS PAYABLE	340	8,156
GRANTS PAYABLE	79,450	103,306
TOTAL LIABILITIES	79,790	111,462
FUND BALANCES:		
Unrestricted	2,543,267	2,143,374
Donor Advised	3,105,036	2,624,662
Charitable Gift Annuity	516,796	403,169
Designated	5,595,392	4,469,157
Field of Interest	3,591,863	2,969,395
Charitable Remainder Trusts	4,706,970	4,012,606
Administration	1,051	110,812
TOTAL FUND BALANCE	20,060,375	16,733,176
TOTAL LIABILITIES AND FUND BALANCE	20,140,165	16,844,638



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